STATE OF SOUTH DAKOTA
CITY OF BELLE FOURCHE
COUNTY OF BUTTE
SALES TAX REVENUE BONDS, SERIES 2018

RECEIVED
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S.D. SEC. OF STATE
1302418

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Belle Fourche.

2. Designation of issue: Sales Tax Revenue Bonds, Series 2018.

3. Date of issue: September 21, 2018

4. Purpose of issue: Providing funds by appropriation to (i) finance the construction of new rodeo grounds, furnishing and equipping the same, and (ii) pay the Costs of Issuance of the Bonds described herein.

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $1,000,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Sales Tax Revenue Bonds is true and correct on this 21st day of September 2018.

Its: Finance Officer

Form: SOS REC 050 08/84

$1,000,000

City of Belle Fourche, South Dakota
Sales Tax Revenue Bonds, Series 2018

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
09/21/2018	-	-	-	-
05/01/2019	13,032.15	3.950%	24,138.89	37,171.04
11/01/2019	17,678.43	3.950%	19,492.62	37,171.05
05/01/2020	18,027.58	3.950%	19,143.47	37,171.05
11/01/2020	18,383.62	3.950%	18,787.42	37,171.04
05/01/2021	18,746.70	3.950%	18,424.34	37,171.04
11/01/2021	19,116.94	3.950%	18,054.10	37,171.04
05/01/2022	19,494.50	3.950%	17,676.54	37,171.04
11/01/2022	19,879.52	3.950%	17,291.52	37,171.04
05/01/2023	20,272.14	3.950%	16,898.90	37,171.04
11/01/2023	20,672.51	3.950%	16,498.53	37,171.04
05/01/2024	21,080.80	3.950%	16,090.24	37,171.04
11/01/2024	21,497.14	3.950%	15,673.90	37,171.04
05/01/2025	21,921.71	3.950%	15,249.33	37,171.04
11/01/2025	22,354.67	3.950%	14,816.38	37,171.05
05/01/2026	22,796.17	3.950%	14,374.87	37,171.04
11/01/2026	23,246.39	3.950%	13,924.65	37,171.04
05/01/2027	23,705.51	3.950%	13,465.53	37,171.04
11/01/2027	24,173.69	3.950%	12,997.35	37,171.04
05/01/2028	24,651.12	3.950%	12,519.92	37,171.04
11/01/2028	25,137.98	3.950%	12,033.06	37,171.04
05/01/2029	25,634.46	3.950%	11,536.58	37,171.04
11/01/2029	26,140.74	3.950%	11,030.30	37,171.04
05/01/2030	26,657.02	3.950%	10,514.02	37,171.04
11/01/2030	27,183.50	3.950%	9,987.55	37,171.05
05/01/2031	27,720.37	3.950%	9,450.67	37,171.04
11/01/2031	28,267.85	3.950%	8,903.19	37,171.04
05/01/2032	28,826.14	3.950%	8,344.90	37,171.04
11/01/2032	29,395.45	3.950%	7,775.59	37,171.04
05/01/2033	29,976.01	3.950%	7,195.03	37,171.04
11/01/2033	30,568.04	3.950%	6,603.00	37,171.04
05/01/2034	31,171.76	3.950%	5,999.28	37,171.04
11/01/2034	31,787.40	3.950%	5,383.64	37,171.04
05/01/2035	32,415.20	3.950%	4,755.84	37,171.04
11/01/2035	33,055.40	3.950%	4,115.64	37,171.04
05/01/2036	33,708.25	3.950%	3,462.79	37,171.04
11/01/2036	34,373.98	3.950%	2,797.06	37,171.04
05/01/2037	35,052.87	3.950%	2,118.17	37,171.04
11/01/2037	35,745.16	3.950%	1,425.88	37,171.04
05/01/2038	36,451.13	3.950%	719.91	37,171.04
Total	**$1,000,000.00**	-	**$449,670.60**	**$1,449,670.60**

Yield Statistics

Bond Year Dollars	$11,384.07
Average Life	11.384 Years
Average Coupon	3.9500001%
Net Interest Cost (NIC)	3.9500001%
True Interest Cost (TIC)	3.9494095%
Bond Yield for Arbitrage Purposes	3.9494095%
All Inclusive Cost (AIC)	4.0883510%

IRS Form 8038

Net Interest Cost	3.9500001%
Weighted Average Maturity	11.384 Years

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Meierhenry Sargent LLP

ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

September 27, 2018

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Belle Fourche
Butte County, South Dakota
$1,000,000 Sales Tax Revenue Bonds, Series 2018

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.